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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01164)

MATTERS RELATING TO RULE 13.92(2) OF THE LISTING RULES

Reference is made to the announcement of CGN Mining Company Limited dated 13 February 2026 (the “**Announcement**”), in relation to, among other matters, the non-compliance with Rule 13.92(2) of the Listing Rules with regards to the diversity of Board members. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those ascribed to them in the Announcement.

Pursuant to Rule 13.92(2) of the Listing Rules, the Stock Exchange will not consider diversity to be achieved for a single gender board. As at the date of this announcement, the Company still has a single gender Board which does not meet the requirement under Rule 13.92(2) of the Listing Rules. The Company has been committed to identifying and appointing a qualified female candidate who meets the relevant requirements as a Director. Nevertheless, the pool of female candidates possessing the diverse skillset required for the Board is limited, making it challenging to identify a suitable female candidate. At present, the Company is working to overcome these challenges and has approached a number of potential female candidates.

The Company is committed to achieving high standards of corporate governance, aiming to achieve an appropriate balance of diversity and expertise on the Board.

The Company is actively identifying suitable candidate(s) for the appointment of a female Director as soon as practicable (i.e. within three months from the date of this announcement) in order to ensure compliance by the Company with Rule 13.92(2) of the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
CGN Mining Company Limited
Qiu Bin

Executive Director and Chief Executive Officer

Hong Kong, 14 May 2026

As at the date of this announcement, the Board comprises a non-executive director: Mr. Wang Xianfeng (chairman); two executive directors: Mr. Qiu Bin (chief executive officer) and Mr. Li Jie; and three independent non-executive directors: Mr. Gao Pei Ji, Mr. Zhang Yuntao and Mr. Wu Yingpeng.

* *For identification purpose only*