

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2018		
To : Hong Kong Exchanges and Clea	aring Limited		
	CGN Mining Comp 5 March 2018	oany Limited	
I. Movements in Authorised Share Ca			
1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descri	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descri	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Li	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedin month	of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	<u></u>			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						_
Cubaccintian miss						
EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	tal B. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
			•	ther class)	N/A	_

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ _ _ 					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /))				
2. N/A	_ _ _					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>)				
Stock code (if listed) _	- 				_	
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
	_ _ 					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))		ary shares) ce shares) other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

- partie (carer areas carer carer		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. N/A		
I. NA	-	
	4	
	4	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other diada)	1971	-

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Ot	her Movements	in Issued Sha	are Capital				
Class of shares State State Currency State Issue and allotment (/ /)		-					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						monun
Class of shares State Currency State Class of shares C						_		
Class of shares	1.	Rights issue	At price :		10000 and anothern)		
Class of shares					Low approval date.)		
State State State State Currency State Currency State Class of shares State Currency State Class of shares State State Class of shares Class of shares Class of shares State State Class of shares State S							N/A	N/A
Class of shares issuable (Note 1) State (dd/mm/yyyy) N/A N/A						_		
Class of shares issuable (Note 1)	2.	Open offer	At price :)		
Class of shares					Low approval date.)		
State Issue and allotment (/ /)							<u>N/A</u>	N/A
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A N/A Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment (/ / date : (dd/mm/yyyy))		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					AGM approval date: (/ / (dd/mm/yyyy))		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_		
(dd/mm/yyyy)	4.	Bonus issue)		
					Low approval date.)		
1					V 11111		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	ΝΙ/Λ
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Cancellation date:	(/ /)		
0.	shares			(dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/2	.
1							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares	_				
40	011	issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total I	E.		rdinar		
		(Prefe	eren		shares shares		
		`			r class		_
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to E	Ξ): (1) <u>Ni</u>	I
					(2	(i) N//	4
To	tal increase / (decrease) in preference shares o	during the month (i.e. Tota	al of	Αt	o E):	N//	4
To E	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	tal	of A to	N//	_
(7	hese figures should be the same as the relevar apital").)	nt figures under II above	("Mc	vei	ments		

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.