日 K E X香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	4 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preced	ling month		. <u> </u>	
Increase/(decrease)	-		-	
Balance at close of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close o	of precedir				
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of	C COO COO C 45	N1/A	N1/A	N1/A	
preceding month	6,600,682,645	N/A	N/A	<u> </u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	6,600,682,645	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date	'				-	the month
(dd/mm/yyyy) and						
class of shares		F				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares)	N/A	
			Ót	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerc	ise			
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	_			
<u>2. N/A</u>						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)	-			
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Subscription price			-			
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
· · · · · · · · · · · · · · · · · · ·	, , ,	,	- 			
		Total E		ary shares) ce shares)		-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	e into Shares o	f the Issuer	which are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
	_					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, ,	,				
(dd/mm/yyyy)	(/ /)	Total C. (Ordina	arv shares)	Nil	
			(Preferen	ce shares)	N/A	
			(0	other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including ECM approval data (dd/mm/uuuu)		the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
	IN//\	-

Ot	her Movements	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / _) date : (dd/mm/yyyy) EGM approval date: (/ / _) (dd/mm/yyyy)		N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A
3.	Placing	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A

S. Scrip dividend At price : State currency Issue and allotment (///) EGM approval date: (///) (///) EGM approval date: 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Elass of shares redeemed allotment (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (// /) (d/mm/yyyy) (// /) (d/mm/yyy) 8. Consideration issue At price : State currency Issue and allotment (// /) (d/mm/yyyy) (// /) (d/mm/yyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State State				ourrenoy	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State (d/mm/yyy) Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (/ /) Issue and allotment (/ /) Issue and al									
Class of shares	6.					(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Image: State issue State currency Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Issue and allotment date: (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue (/ /) Image: State issue Image: State issue								<u> N/A </u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issue Issue and allotment (d/mm/yyyy) EGM approval date: EGM approval date: (/ /) (d/mm/yyyy) EGM approval date:									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N/A
8. Consideration At price : State currency								<u> </u>	<u>N/A</u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total I (Prefe	erer	nce	ੇ sh è sh	dinary ares ares class) Nil) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N1/A
E): (These figures should be the same as the relevant figures under II above ("Movements in	N/A Issued Share Capital").)

Remarks (if any):					
Submitted by:ZHENG XIAOWEI					
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.