

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2018					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	CGN Mining Comp	pany Limited				
Date Submitted	3 July 2018					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>01164</u> Des	scription :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	nth 50,000,000,000	0.01	500,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	_50,000,000,000	0.01	500,000,000.00			
(2) Stock code : N/A Des	scription :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date	·		<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares	0		0 11 1	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)	_					
2. N/A						
(/ /)						
shares						-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)	_					
,		Tota	l A. (Ordina	ry shares)	Nil	
				ce shares)	N/A	
			`	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerc	•	,		
of options (State cu				N/A		
•	• /		-			

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	แเอเซเบ	month
1. N/A			-			
(/ /)						
Stock code (if listed)		_				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,					
				<u> </u>		_
(/ /)						
Stock code (if listed)		_				
Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date		_				
(if applicable)	, , ,	•				
	(/ /)				
4. N/A						
(/ /)				·		_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	=
			•	ice shares)	N/A	_
			(0	Other class)	N/A	

Convertibles (i.e. Convertible	e into Shares of	f the Issuer v	which are to be Li	sted)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	<u> </u>					
Stock code (if listed) _				- -		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /))				
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
3. N/A	<u> </u>					
Otrail and he /// Parts IV	 					
Stock code (if listed) _ Class of shares issuable (Note 1) _						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A	- -					
Stock code (if listed)	 -					
Class of shares issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	(
	(/ /)	<u> </u>	Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than drider chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. 14/A		
shares (Note 1)		
Silates (Note 1)		· ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	IN/A	<u>-</u>

Ot	her Movements	in Issued Sha	are Capital			NI.	NI
	Tuno of locus					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						month
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				· · · · · · · · · · · · · · · · · · ·		N/A	N/A
				Class of shares			
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment)		
	Opon ono.	7 k prioo .	currency	date : (dd/mm/yyyy) EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	-		
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				AGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue)		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/11111/yyyy)		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44)					N/A	N/A
				Olean of alexand						
				Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,					<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)	-					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(GG/IIIII/yyyy)					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of no shares issuer wh may be issued pursual thereto a close of month	of nich e d nt s at the
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)				N/A	N/.	<u>A</u>
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/.	<u>A</u>
		Total E		(Ordi	inarv	,		—
		(Prefe		sha	ares)	Nil		
		(Fiele		her c			<u> </u>	
				_,				
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to	o E):	(1)	<u> </u>	Nil	
					(2)) <u> </u>	I/A	
	otal increase / (decrease) in preference shares o	• ,			•	N	I/A	
To	otal increase / (decrease) in other classes of sha):	ares during the month (i.e	:. Tot	al of	A to	N	I/A	
	r These figures should be the same as the relevan	nt figures under II above ((" <u>Mo</u> ı	veme	nts i			.)

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.