

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2018 | | | | |
|---|-----------------------------|---------------------|---------------------------------|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | CGN Mining Comp | pany Limited | | | |
| Date Submitted | 1 August 2018 | | | | |
| I. Movements in Authorised Sha | are Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code :01164D | escription : | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding m | nonth <u>50,000,000,000</u> | 0.01 | 500,000,000.00 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 | | |
| (2) Stock code : N/A D | escription : | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding m | nonth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|---------------------|---------------------------------|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| | | | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en (HK\$): | nd of the month | 50 | 00,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 6,600,682,645 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 6,600,682,645 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Op | tion Schemes of | of the Issuer) | | | |
|--|---------------|-----------------|----------------|-------------|---------|--|
| Particulars of share option scheme | | | | | | No. of new shares of issuer which may be issued pursuant |
| including EGM | ı | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | 9 | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Crantad | Cyarainad | Consolled | Longod | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Shares (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares (Note 1) | | · | | | | |
| , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | | Nil | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised d | luring the mo | nth from exerc | ise | | | |
| of options (State cu | rrency) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the Description of warrants | e Issuer which Currency of nominal | Nominal value at close of preceding | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|-------------------------------------|-------------------------------------|----------------------|-------------------------------|---|--|
| (Date of expiry - dd/mm/yyyy) | value | month | month | month | แาะเซเบ | month |
| 1. N/A | | | - | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| | | | | <u> </u> | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) | | _ | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubaccintian noise | | | | | | |
| EGM approval date | | _ | | | | |
| (if applicable) | , , , | • | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| | | Total B | | ary shares) | Nil | = |
| | | | • | ice shares) | N/A | _ |
| | | | (0 | Other class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------------|--|--|--|
| 1. N/A | - - - | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) |) | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - |) | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | <u> </u> | | ary shares) ce shares) ther class) | Nil N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>IV/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | _ |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | No. of new | No. of new |
|----|---------------|---------------|----------------|---|-------|---|---|---|
| | Type of leave | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | monar |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment | (/ / |) | | |
| | | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | · , , , , , , , , , , , , , , , , , , , | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (,)))) | | | N/A | N/A |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|---|---|---|---|---|--|---|
| | | | | Class of shares | _ | | | | | |
| | | | State | issuable (Note 1) | (| / | / |) | | |
| 5. | Scrip dividend | At price : | currency—— | Issue and allotment date : (dd/mm/yyyy) | | | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | | | |
| 6 | Donurahaaa af | | | repurchased (Note 1) | (| , | / | ١ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| , | , | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: | (| / | / |) | | |
| | | | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | | | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | (33,,),,,,, | | | | | N/A | N/A |
| | | | | | | | | | | |
| | | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
|-----|---|---|-------|-----|-------|--------------------------|--|--|
| | | Class of shares | | | | | | |
| | | issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: | (| / | / |) | | |
| | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | Class of shares | | | | | | |
| 10 | Other State | issuable (Note 1) | , | , | , | , | | |
| 10. | (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Total | E. | (| | dinary | | |
| | | (Prefe | | | sh | ares) ares) class) | Nil N/A N/A | <u> </u> |
| | | | | | | | | |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total o | of A | to | E): | (1) | . Ni | |
| | , , , | · · | | | , | (2) | | |
| Тс | otal increase / (decrease) in preference shares o | during the month (i.e. Tota | al o | f A | to | E): | N// | |
| | tal increase / (decrease) in other classes of sha | ares during the month (i.e | e. To | ota | ıl of | A to | N// | |
| | These figures should be the same as the relevar apital").) | nt figures under II above | ("M | ov | em | ents ii | | |

| Remarks (if any): |
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| |
| |
| Submitted by: |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| (Birodol, Coordially of other daily additionated officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.