# **日 K E X**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For	the	mont	h e	nded
(dd/	mm	/уууу	):	

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	5 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preced	ling month		. <u> </u>	
Increase/(decrease)	-		-	
Balance at close of the mo	onth _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close	of precedin				
Increase/(decreas	se)	-		-	
Balance at close	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	6,600,682,645	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	r	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Ordified	Exclosed	Carlochea	Lapsea		
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares (Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		<b>-</b> .			N	
		lota	al A. (Ordina		Nil	
			(Preference)	,	N/A	
Tatal funda naisa al al				ther class)	IN/A	
Total funds raised d of options (State cu		nun from exerc		N/A		

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mol	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	X	,					
( / / )	<u> </u>		·		<u> </u>		
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 3. N/A	( / /	)					
0.14/1							
					. <u></u>		
Class of shares issuable (Note 1)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(	\ ', '	/					
			Total B		ary shares)		-
					ce shares) ther class)		-
				U,		1 1/ / 1	-

Convertibles (i.e. Convertible	e into Shares o	f the Issuer	which are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
<u>1. IV/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / /	)				
	_					
Stock code (if listed) _ Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Ordina	ary shares)	Nil	
			(Preferen	nce shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
	N/A		
	( / / ) shares (Note 1)		
2	N/A		
2.			
	( / / )		
	shares (Note 1)		
3.	<u>N/A</u>		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Ot	her Movements	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / _ ) date : (dd/mm/yyyy) EGM approval date: ( / / _ ) (dd/mm/yyyy)		N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / _ ) date : (dd/mm/yyyy) EGM approval date: ( / / _ ) (dd/mm/yyyy)		N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A

S. Scrip dividend At price :       State currency       Issue and allotment (///) EGM approval date:       (///) (///) EGM approval date:         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue       At price :       State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       (///) (d/mm/yyyy)         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       (///) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency									
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares				,	EGM approval date:	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration At price :       State currency         Issue       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price :         State (Currency)       EGM approval date: ( / / ) ( date : ( / / ) ) ( date : ( / / / ) ) ( date : ( / / ) ) ) ( date : ( / / ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) ) )					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       Issue and allotment         (id/mn/yyyy)       Issue and allotment         <									
Image: consideration of shares       N/A       N/A         7. Redemption of shares       Class of shares	6.					( / /	)		
7. Redemption of shares       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue       At price :       State currency         Image: State issue       Issue and allotment date:       ( / / )         Image: Barbor State issue       Issue and allotment date:       ( / / )         Barbor State issue       Issue and allotment date:       ( / / )         Image: Barbor State issue       Issue and allotment date:       ( / / )         Image: Barbor State issue       Issue and allotment date:       ( / / )         Image: Barbor State issue       Issue and allotment date:       ( / / )         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State issue       Image: Barbor State issue         Image: Barbor State issue       Image: Barbor State iss								<u>         N/A                           </u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Suble       (Note 1)         Issue and allotment       ( / / )         date :       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A 8. Consideration At price : State Currency Issue and allotment ( / / ) issue EGM approval date: ( / / ) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State Issue and allotment ( / / ) issue GM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date:	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) bissue GM approval date: ( / / ) ( dd/mm/yyyy)								<u>          N/A                          </u>	<u>N/A</u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	N/A
			Total I (Prefe	eren	ce	sh sh	linary ares ares class	) Nil ) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by:ZHENG XIAOWEI						
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.