

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted	CGN Mining Comp 2 October 2018	pany Limited			
I. Movements in Authorised Shar					
Ordinary Shares	o capita.				
	escription :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth 50,000,000,000	0.01	500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	50,000,000,000	0.01	500,000,000.00		
(2) Stock code : N/A De	escription :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement durii	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Cidillod	Exercised	Carloonea	Сароса		
( / / )						
shares						
(Note 1)	_					-
2. N/A						
2.11//						
( / / )						
shares						
(Note 1)						
3. N/A						
0.14// (						
shares						
(Note 1)		Tota	IA (Ordina	ry oboroo)	N II I	
		IOIa	I A. (Ordina		Nil	
			(Preference	•	N/A	
<b>.</b>			•	her class)	N/A	
Total funds raised d		ntn from exerci	se	NI/A		
of options (State cui	rency)			N/A		

	Currency of nominal	Nomin				No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A		at cle prec	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
Class of shares							
issuable (Note 1)  Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		,					
( / / )		-					
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	_						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,					
4. N/A	_						
	- 						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)	Nil	-
					ce shares) ther class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of	f the Issuer v	which are to be Lis	sted)		
		Amount at			No. of new shares of issuer issued during the month	issuer which may be issued
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	pursuant	close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)				_	<del></del>	
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
	<u>—</u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	, ,	<u>/</u>				
	<u> </u>					
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, , ,	<u>/</u>				
	_					
	_					
Stock and /if lintad						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(\alpha \alpha \cdot \text{111111/} \frac{1}{2} \frac\	( ' '	<u>,                                      </u>	Total C. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	N/A	<del>-</del>
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	· · ·		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	•
	(Other class)	N/A	-
			•

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a
	Type of Issue						close of the month
				Class of sharesissuable (Note 1)	_		
1.	Rights issue	At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(33.1111)		N/A	N/A
				Class of shares ————issuable (Note 1)	_		
2.	Open offer	At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(dd/fffff/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			·	AGM approval date: ( / / (dd/mm/yyyy)	)		
				(33,1111,17,7,7,7)		N/A	N/A
				Class of shares ————issuable (Note 1)	_		
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(uu/111111/yyyy)		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Isode			Class of shares						
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)				)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(33.1, ), ), )					N/A	N/A
				Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	N1/A
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/iiiii/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	-					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/iiiii/yyyy)					N/A	N/A
1										

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date:	( /	/	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares					
		issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total	E.		linary		
		(Prefe	aranc		ares)	Nil N/A	_
		(1 1616			lass)		<u> </u>
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A t	o E):	(1)	Nil	
					(2)	N/A	4
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total	al of	A to I	≣):	N/A	Ą
To	otal increase / (decrease) in other classes of sh	nares during the month (i.e	e. Tot	al of	A to		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.