

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018						
To : Hong Kong Exchanges and Cle	ong Exchanges and Clearing Limited						
Name of Issuer	CGN Mining Comp	pany Limited					
Date Submitted	3 January 2019						
I. Movements in Authorised Share (Capital						
1. Ordinary Shares							
(1) Stock code : <u>01164</u> Desc	ription :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mont	:h <u>50,000,000,000</u>	0.01	500,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	50,000,000,000	0.01	500,000,000.00				
(2) Stock code : N/A Desc	ription :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mont	:h						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares Stock code :N/ADescr	ription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the (HK\$):	e end of the month	50	00,000,000,00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be
including EGM					thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
ļ						
·						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares (Note 1)						-
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d		onth from exerc	ise	N 1/A		
of options (State cu	rrency)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomin at cle	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,						
					<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
							_
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B		ary shares)	Nil	=
				•	ice shares) other class)	N/A N/A	_

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)				_	_	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	()				
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>		ary shares) ce shares) ther class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(04101 01000)		
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. ,,,,,,			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date:	(/	1)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N 1/A	N 1/A
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date:	(/	1)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	1)		
				EGM approval date:	(/	1)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares	_					
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total	E.	(dinary	NI:1	
		(Prefe			e sh	nares) nares) class)	Nil N/A N/A	
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total o	of A	to	E)	: (1)	Ni	I
						(2)	N/,	A
	otal increase / (decrease) in preference shares of	•				•	N/,	A
E)	otal increase / (decrease) in other classes of shad:	ares during the month (i.e	e. To	ota	al of	A to	N/A	A
	hese figures should be the same as the relevar apital").)	nt figures under II above	("M	ov	em	ents ii	n Issued Share	•

Remarks (if any):
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Submitted by: ZHENG XIAOWEI
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.