

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	CGN Mining Comp 01 February 2019	oany Limited			
Date Submitted	OT Febluary 2019	-			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01164</u> Descr	ription:				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	h 50,000,000,000	0.01	500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	50,000,000,000	0.01	500,000,000.00		
(2) Stock code : N/A Descr	ription :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month	thereto	thereto as at close of	
approval date			9		_	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Eversised	Cancelled	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares	_					
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	l A. (Ordina	ry shares)	Nil	
				ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerc	•	,		
of options (State cu				N/A		

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	•	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	value	month	monu	monu		monu
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
2. N/A	(/ /)				
2.14//						
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /					
(dd/mm/yyyy) 3. N/A	(/ /)				
<u> </u>						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date						
(if applicable)	, , ,	`				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	Nil	
		Total L		nce shares)	N/A	=
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_ _ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) - -)				
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -)				
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))		ary shares) ce shares) other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spinotio (Silici ilitali dilitati Silici Spinoti Solici Solici		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. 19/1		
(/ /)		
shares (Note 1)		
3. N/A		
- T4/71		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1)	of new ares of r issued ng the onth resuant ereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares currency dd/mm/yyyy) Class of shares issuable (Note 1)	N/A	
issuable (Note 1) 1. Rights issue At price: State currency State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares cissuable (Note 1)	N/A	N/A
Class of shares issuable (Note 1)	N/A	_ N/A
Class of shares issuable (Note 1)	N/A	N/A
Class of shares issuable (Note 1)	N/A	N/A
issuable (Note 1)		
issuable (Note 1)		
2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of shares		
issuable (Note 1) 3 Placing At price : State Issue and allotment (/ /)		
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
AGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of shares		
issuable (Note 1)		
4. Bonus issue Issue and allotment		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares	_					
			Ctata	issuable (Note 1)	(,	/	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44)					N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(da/iiii/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44,1111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A_
10.	Other (Please specify) At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /	<i></i>			
	(Please specify) At price: currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A
		Total (Prefe	eren	ce	sha sha	inary ares) ares) lass)	Nil N/A N/A	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to	E):	(1)	Ni	I
						(2)	N/,	4
	otal increase / (decrease) in preference shares of tal increase / (decrease) in other classes of sha						N//	
(7	These figures should be the same as the relevar apital").)	nt figures under II above	("Мс	ove	me	ents ii		

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.