

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31/08/2009 | | |
|--|---------------------------|---------------------|---------------------------------|
| To: Hong Kong Exchanges and Clearing | g Limited | | |
| Name of Issuer Date Submitted | Vital Pharn 1 Sep 2009 | naceutical Holo | lings Limited |
| I. Movements in Authorised Share Capit | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>01164</u> Descrip | otion: | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 50,000,000,000 | 0.01 | 500,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: N/A Desc | ription : | | |
|---|--------------------------------|---------------------|---------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| 3. Other Classes of Shares Stock code: N/A Desc Balance at close of preceding month | No. of other | | _ |
| Stock code: N/A Desc | No. of other | | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|--------|------------------|----------------------|--|--|
| (1) (2) | | shares | of shares | | | |
| Balance at close of preceding month | 1,551,056,993 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 1,551,056,993 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | onare option | Movement duri | | No. of new shares of issuer issued during the month pursuant thereto as at close | | |
|--|----------------|----------------------|------------------|--|------|------------|
| (dd/mm/yyyy) and - | | 1110 (01110111 0011 | | | _ | |
| class of shares | C 1 | F1 | C 11 - 1 | T 1 | | |
| issuable | Granted Nil | Exercised Nil | Cancelled Nil | Lapsed | Nil | 220,000 |
| 1. 330,000 | N11 | IN11 | INII | Nil | N11 | 330,000 |
| options | | | | | | |
| at HK\$0.39 | | | | | | |
| (22 (27 (2002) | | | | | | |
| (23/07/2003) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. 13,760,000 | Nil | Nil | Nil | Nil | Nil | 13,760,000 |
| options | 1111 | 1411 | 1111 | 1111 | 1111 | 13,700,000 |
| | | | | | | |
| at HK\$0.51 | | | | | | |
| (22 /07 /2002) | | | | | | |
| (23/07/2003) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. 32,800,000 | Nil | Nil | Nil | Nil | Nil | 32,800,000 |
| options | 1111 | 1411 | 1111 | 1111 | 1111 | 32,000,000 |
| | | | | | | |
| at HK\$0.23 | | | | | | |
| (23/07/2003) | | | | | | |
| Ordinary shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 4. 67,500,000 | Nil | Nil | Nil | Nil | Nil | 67,500,000 |
| options | 1111 | 1411 | 1411 | 1111 | 1111 | 07,500,000 |
| at HK\$0.28 | | | | | | |
| <u>at 111x</u> \$0.28 | | | | | | |
| (23/07/2003) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| (Note 1) | | | | | | |

For Main Board and GEM listed issuers

| | Tot Main Doard and OEM listed issuers | |
|--|---------------------------------------|--|
| Total A. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| Total funds raised during the month from exercise of | | |
| options (State currency) Nil | | |
| | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| 4. N/A | - - | | | | |
| (/ /) | - <u></u> - | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares)ence shares) | | = |
| | | (| Other class) | | - |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | - |
| | | | () | Other class) | | - |
| | | | ` | · | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

| | | | | For Main B | | | sted issuers |
|-----|------------------------|---------------------------------|---|---|----------|--|---|
| | Type of Issue | | | | iss d | To. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (Note 1) | e | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuabl (Note 1) | e — | _ | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (Ordinary sh Preference sh (Other c | ares) | | |
| | | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to | o E): | (1) | Nil | |
| | | | | | (2) | Nil | |
| To | otal increase / (decre | ease) in preference shares duri | ring the month (i.e. Total of A | to E): | | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|------------------------------|
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| Submitted by: Leung Wai Pong |
| Title: Company Secretary |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.