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維奧集團控股有限公司
Vital Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1164)

**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON
28 NOVEMBER 2011**

The Board is pleased to announce that the ordinary resolutions as set out in the notice of the EGM contained in the Circular were duly approved by the Shareholders by way of poll at the EGM held on 28 November 2011.

Reference is made to the announcement dated 21 October 2011 and the circular incorporating a notice of extraordinary general meeting of Vital Group Holdings Limited (the “**Company**”) dated 11 November 2011 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Circular.

The poll results in respect of the resolutions proposed at the EGM held on 28 November 2011 are as follows:

Ordinary Resolutions	Number of Votes (Approximate %)	
	For	Against
1. To approve the Framework Agreement, the proposed Annual Cap Amounts and the transaction contemplated thereunder.	535,423,606 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.		

Ordinary Resolutions	Number of Votes (Approximate %)	
	For	Against
2. To authorize any one of the Directors to sign, seal, execute, perfect, deliver or to authorize signing, executing, perfecting and delivering all such documents and deeds, and to do or authorize doing all such acts, matters and things as they may in their discretion consider necessary, expedient or desirable to give effect to and implement by the Framework Agreement and to waive compliance from or make and agree such variations of a non-material nature to any of the terms of the Framework Agreement as they may in their discretion consider to be desirable and in the interests of the Company.	535,423,606 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.		

As at the date of the EGM, the issued share capital of the Company comprises 3,332,586,993 ordinary shares of HK\$0.01 each (“**Shares**”).

As stated in the Circular, China Uranium Development and its associates, which together hold 1,670,000,000 Shares and have interests in the Continuing Connected Transaction, had abstained from voting on the resolutions concerning the Framework Agreement, the transaction contemplated thereunder and the proposed Annual Cap Amounts at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against all the ordinary resolutions proposed at the EGM was 1,662,586,993.

Save as disclosed above, there were no restrictions on any Shareholders to cast votes on the resolutions at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolutions proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board
Vital Group Holdings Limited
Mr. He Zuyuan
Chief Executive Officer

Hong Kong, 28 November 2011

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Zhengguang, four non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyan, Ms. Zheng Xiaowei and Mr. Chen Zhiyu and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.