

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2017					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	CGN Mining Comp	oany Limited				
Date Submitted	2 March 2017					
I. Movements in Authorised Share 0	Capital					
1. Ordinary Shares						
(1) Stock code : <u>01164</u> Descr	ription :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h 50,000,000,000	0.01	500,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	50,000,000,000	0.01	500,000,000.00			
(2) Stock code : N/A Descr	ription :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares Stock code :N/ADescr	ription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the (HK\$):	e end of the month	50	00,000,000,00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,600,682,645	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,600,682,645	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>	THE VENTONIC GUIT	ng are menar		=	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Cancelled	Lancad		
issuable 1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. IN/A						
( / / )						
shares						
(Note 1)	_					_
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares	_					
(Note 1)						
		Tota	ıl A. (Ordina		Nil	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina	al value se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
2. N/A	( , ,						
( / / )			<del></del> -				_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
EGM approval date (if applicable)	( / /						
( / / )							_
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B		ary shares)	N/A	_
				•	ce shares)	N/A	=
				(0	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of	f the Issuer v  Amount at close of		sted)  Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
	<u> </u>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>			<del>-</del> -		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	)				
2. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del>_</del>					<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	<u> </u>					
	<u> </u>					
Ota ale and a (if lints d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
4. N/A		<u></u>				
	<del>_</del> ,					
	_					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	
			(0	ther class)	N/A	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(		
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(04101 01000)		
1			

Ot	her Movements	in issued Sha	аге Сарітаі				No. of new shares of issuer issued	No. of new shares of issuer which
	Type of Issue						during the month pursuant thereto	may be issued pursuant thereto as a close of the month
	Type or lead			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	Ordinary			
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date:	(	/	1	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(du/iiiii/yyyy)					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date:	(	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares	_					
10.	Other (Please specify) At price : State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
		EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
		Total	E.	(		dinary	NI:I	
		(Prefe			sh	ares) ares) class)	Nil N/A N/A	_ _ _
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to	E)	: (1)	Ni	I
						(2)	N/,	4
	otal increase / (decrease) in preference shares of	,				•	N/,	4
E	otal increase / (decrease) in other classes of sha :	ares during the month (i.e	e. To	ota	al of	A to	N//	4
(7	hese figures should be the same as the relevar apital").)	nt figures under II above	("M	ov	em	ents ii		

Remarks (if any):
Submitted by:ZHENG XIAOWEI
Title: Joint Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.