# **日 K E X**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For	the	mon	th e	ended
(dd/	mm	/уууу	/):	

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited	
Date Submitted	2 August 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the montl	h _		<u> </u>	

# 3. Other Classes of Shares

Stock code :	N/A	escription :		
		No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of pr				
Increase/(decrease)			_	
Balance at close of th	e month			

Total authorised share capital at the end of the month (*HK*\$): \_\_\_\_\_500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of	0 000 000 045		N1/A	N1/A		
preceding month	6,600,682,645	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,600,682,645	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date	-		.g		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares			·			
(Note 1)		_				
		Tota	IA. (Ordina			
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised o	luring the mo	nth from exerc	se			
of options (State cu				N	/A	
. ,	- /					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u></u>						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	<b>x</b>					
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		TOTALE		ce shares)		-
				ther class)		-
			(0		, • •	-

Convertibles (i.e. Convertible	e into Shares o	f the Issuer	which are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
<u>2. N/A</u>						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	_					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>	_					
	_					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	<u>.</u>
			(0	other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / _ ) date : (dd/mm/yyyy) EGM approval date: ( / / _ ) (dd/mm/yyyy)		N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
3.	Placing	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A

S. Scrip dividend At price :  State currency  Issue and allotment (///) EGM approval date: (///) (d/mm/yyyy)  (///) EGM approval date: (///) (d/mm/yyyy)    6. Repurchase of shares  Class of shares repurchased (Note 1)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :  State currency									
EGM approval date:  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class of shares	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
N/A  N/A    N/A  N/A    N/A  N/A    N/A  N/A    Repurchase of shares				ourrenoy	EGM approval date:	( / /	)		
6. Repurchase of shares  Cancellation date : ( / / ) (d/mm/yyy)    EGM approval date: ( / / ) (d/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares ( / / ) (dd/mm/yyyy)    8. Consideration At price :  State currency    Class of shares issuable (Note 1)  N/A    8. Consideration At price :  State currency    Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	N/A
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A    State  Class of shares    issuable (Note 1)  Issue and allotment    date : (dd/mm/yyyy)  G/A    EGM approval date:  ( / / )    Gd/myyyy)									
Image: consideration of shares  N/A  N/A    7. Redemption of shares  Class of shares	6.					( / /	)		
N/A  N/A    N/A  N/A    N/A  N/A    N/A  N/A    N/A  N/A    Redemption of shares  Class of shares redeemed (Note 1)    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares  Redemption date :  ( / / )    8. Consideration issue  At price :  State currency    Image: State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Issue and allotment date:  ( / / )    Barbor State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Issue and allotment date:  ( / / )    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue  Image: Barbor State issue    Image: Barbor State issue  Image: Barbor State issue								<u>        N/A</u>	N/A
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A 8. Consideration At price : State Currency Issue and allotment ( / / ) issue (dd/mm/yyyy) EGM approval date: ( / / )	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue  State currency  Class of shares					EGM approval date:	( / /	)	N1/A	N/A
8. Consideration At price : State currency Issue and allotment ( / / ) bissue GM approval date: ( / / ) ( dd/mm/yyyy)								<u> </u>	<u> </u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Total   (Prefe	eren	nce	sh sh	linary ares ares class	) Nil ) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):					
Submitted by:ZHENG XIAOWEI					
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.