日 K E X香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	5 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preced	ling month		. <u> </u>	
Increase/(decrease)	-		-	
Balance at close of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close o	of precedir				
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month	6,600,682,645	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	6,600,682,645	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	l A. (Ordina	rv shares)	Nil	
		1010		ce shares)	N/A	
				her class)	N/A	
Tatal funda naisce la l		ath frame as a sec				
Total funds raised d		nun from exerc	ise			
of options (State cu	rrency)			N/A		
1						

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy) 3. N/A	(/ /)				
<u></u>						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	x					
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		TOTALE		ce shares)		-
				ther class)		-
			(0		, • •	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer w	hich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotantaing	montai	monun	monu		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_ _ _ 		_		_	
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina		Nil	
				ce shares) ther class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
	4	
	-	
shares (Note 1)	-	
3. N/A		
5. <u>N/A</u>	-	
	4	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / _) date : (dd/mm/yyyy) EGM approval date: (/ / _) (dd/mm/yyyy)		N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A
3.	Placing	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A

S. Scrip dividend At price : State currency Issue and allotment (///) EGM approval date: (///) (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares				ourrenoy	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration At price : State currency Issue and allotment (/ /) date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) G/A EGM approval date: (/ /) Gd/myyyy)									
Image: consideration of shares N/A N/A 7. Redemption of shares Class of shares	6.					(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Image: State issue Issue and allotment date: (/ /) Image: Barbor State issue Issue and allotment date: (/ /) Barbor State issue Issue and allotment date: (/ /) Image: Barbor State issue Issue and allotment date: (/ /) Image: Barbor State issue Issue and allotment date: (/ /) Image: Barbor State issue Issue and allotment date: (/ /) Image: Barbor State issue Issue and allotment date: (/ /) Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue Image: Barbor State issue								<u> N/A </u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A 8. Consideration At price : State Currency Issue and allotment (/ /) issue (dd/mm/yyyy) EGM approval date: (/ /)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					EGM approval date:	(/ /)	N1/A	N/A
8. Consideration At price : State currency Issue and allotment (/ /) bissue GM approval date: (/ /) (dd/mm/yyyy)								<u> </u>	<u> </u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
			Total I (Prefe	eren	ce	sha sha	inary ares) ares) lass)) Nil N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):					
Submitted by:ZHENG XIAOWEI					
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.