# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For	the	mon	th e	ended
(dd/	mm	/уууу	/):	

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited	
Date Submitted	5 April 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of p	preceding n	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

## 3. Other Classes of Shares

Stock code :N/A	Descript	ion :		
		No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of precedi	ng month			
Increase/(decrease)	_			
Balance at close of the mo	nth _			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,636,934,819	N/A	N/A	N/A		
	4,030,934,019	IN/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,636,934,819	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	ľ	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
<u>2. N/A</u>						
( / / )						
(Note 1)						
. ,						
3. N/A						
( / / )						
shares						
(Note 1)		<b>–</b> <i>i</i>			N 171	
		lota	IA. (Ordina		Nil	
			•	ce shares)	N/A	
				ther class)	N/A	
Total funds raised o		nth from exerc	ISE	NI/A		
of options (State cu	mency)			N/A		

Share Ontions (under Share Ontion Sci suor) mos of th

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	<b>,</b>	,					
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
Stock code (if listed) Class of shares							
Cube estintion price							
EGM approval date							
(if applicable)		``					
	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	( / /	`					
(dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)	N/A	_
					ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. convertible bonds in the	_					
principal amount of	_					
HK\$600,000,000 which can be	-					
converted into 2,608,695,652	_					
shares at an initial conversion	-		_		-	
price of HK\$0.23 per share Stock code (if listed)	<u> </u>	HK\$300,000,000	0	HK\$300,000,000	0	1,304,347,826
Class of shares	1164					
issuable (Note 1)	Ordinary shares	e				
Subscription price	HK\$0.23	<u> </u>				
EGM approval date	1					
(if applicable)						
(dd/mm/yyyy))	( 08 / 06 / 2011	)				
2. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
						<u> </u>
Stock code (if listed)					_	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(00/1111/9999)			Total C. (Ordina	arv shares)	Nil	
				nce shares)	N/A	-
				Other class)	N/A	-
			· ·	,		-

Any othe	r Agreements or	Arrangements	to Issue S	Shares of the	e Issuer which	are to be L	_isted, i	including
Options (	other than under	Share Option	Schemes	)				0

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
	IN/A	-

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(dd/mm/yyyy)			N/A	N/

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
	·	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital Issue and allotment ( / / reorganisation date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
10. Other (Please specify) At price : State currency Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / /		
(dd/mm/yyyy) Total E. (Ordin shar (Preference shar (Other cla	N/A ary res)N/A res)N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Issued Share

Remarks (if any):
Submitted by:ZHENG XIAOWEI
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.