

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2016					
To: Hong Kong Exchanges and Clea	o : Hong Kong Exchanges and Clearing Limited					
	CGN Mining Comp	any Limited				
Date Submitted	1 June 2016		-			
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>01164</u> Descrip	otion :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	50,000,000,000	0.01	500,000,000.00			
(2) Stock code : N/A Descrip	otion :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_		<del></del>	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,636,934,819	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,304,347,826	N/A	N/A	N/A
Balance at close of the month	5,941,282,645	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)				
Particulars of share option scheme including EGM		Movement duri	ng the menth		No. of new shares of issuer which may be issued pursuant thereto as at close of		
approval date		wovernent dun	ng the month		-	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
shares							
(Note 1)	_						
2. N/A							
2.14//							
<del></del>							
( / / )							
shares							
(Note 1)							
3. N/A							
3. IN/A							
( / / )							
shares			<u> </u>			-	
(Note 1)		<b>T</b> -4-	م منام ۱۸ ( ۸ ما		N III		
		1018	II A. (Ordina		Nil		
				ce shares)	N/A		
			•	ther class)	N/A		
Total funds raised d		onth from exerc	ise	N1/2			
of options (State cu	rrency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4 31/4	( / /	)				
4. N/A						
( / / )				<del></del>		
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	<del>-</del> -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares	of the Issuer w	which are to be Lis	ted)		
					No. of	
					new 1	No. of new
					shares of	shares of
					issuer is	suer which
					issued ma	ay be issued
					during the	pursuant
		Amount at			month th	ereto as at
	Currency of	close of	Converted	Amount at	pursuant c	lose of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
1. convertible bonds in the						
principal amount of	_					
HK\$600,000,000 which can be	<del>-</del>					
	<u>-</u>					
converted into 2,608,695,652	_					
shares at an initial conversion	_					
price of HK\$0.23 per share	HK\$	HK\$300,000,00	0 HK\$300,000,000	0	1,304,347,826	0
Stock code (if listed)	1164					
Class of shares						
issuable (Note 1)	Ordinary shar	es				
Subscription price	HK\$0.23					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(08/06/201	1)				
2. N/A	_					
	_					
	_					
Stock code (if listed)		-		-		<u>.                                      </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	`	<del></del>				
0.147.1	=					
	=					
	_					
Ctarle and (if lintarl)						<del></del>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	\				
(dd/mm/yyyy)	( / /	<u> </u>				
4. N/A	_					
	<del>_</del>					
	_					
						_
Stock code (if listed)						· -
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	_		Total C. (Ordinar		Nil	
			(Preferenc		N/A	
			(Otl	her class)	N/A	
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / ) shares (Note 1)		
2. N/A (///)		
3. N/A		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Shares of issuer with issued during the month pursuant thereto state currency	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   Class of shares   Cl		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State   State   State   Currency   State   Issue and allotment   ( / / )		Type of 100de			Class of shares				
At price   Currency   EGM approval date: ( / / )									
Class of shares   N/A   N/A	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
State   State   State   Currency   State   Currency   State   State   Currency   State   Currency   State   Class   Class   State   Class   State   Class   State   State   Currency   State   State   Currency   State   Class   State   Currency   State   State   Currency   State   State   Currency   State   S					(dd/mm/yyyy)			N/A	N/A
State   State   State   Currency   State   Currency   State   State   Currency   State   Class   Cla									
Class of shares   N/A   N/A									
Class of shares     State	2.	Open offer	At price :			( / /	)		
Class of shares   Class of s					EGM approval date:	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)									
Class of shares   Superior   Class of shares   Superior   Class and allotment   Class and allot									
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / )						( / /	)		
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )									
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		
					, ,,,,,,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date:	(	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Total	E.			rdinar		
		(Prefe			e s	hares hares class	) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	of A	\ tc	E	,	1,00	4,347,826
					_	(2	2)	N/A
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha							N/A
E)	:							N/A
	These figures should be the same as the relevan apital").)	nt tigures under II above	("M	10 v	/en	nents	in Issued SI	nare

Remarks (if any):
Submitted by:
Title: Joint Company Secretary  (Director, Secretary or other duly authorised officer)
(Birodol, Coordially of other daily additionated officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.