

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2016		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Date Submitted	CGN Mining Comp 3 October 2016	oany Limited	
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 01164 Descri	iption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descri	iption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	50	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(1) (2) share		classes of shares		
Balance at close of preceding month	5,941,282,645	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	5,941,282,645	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)					
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant		
including EGM		Movement duri	na the month		thereto	thereto as at close of		
approval date			<u>g</u>		_	the month		
(dd/mm/yyyy) and								
class of shares	0	=	0 11 1	1 1				
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
· ———								
(/ /)								
shares								
(Note 1)								
2. N/A								
(/ /)								
shares								
(Note 1)								
3. N/A								
(/ /)								
shares								
(Note 1)								
,		Tota	ıl A. (Ordina	ry shares)	Nil			
				ce shares)	N/A			
			`	ther class)	N/A			
Total funds raised d	uring the mo	onth from exerc	•	/				
of options (State cu				N/A				
-1	/		-					

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	HOHUI	HOHUI	monu		HIOHUI
1. 1973						
(/ /)						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				· 		_
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,					
		Total B		ary shares)	N/A	=
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /))				
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>)				
Otaali aada ('f liatad)				_		
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
	- - -					
Stock code (if listed) _ Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
				ary shares) nce shares) other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	<u>.</u>
(Preference shares)	N/A	
(Other class)	N/A	

	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
Type of Issue		monun
Class of shares issuable (Note 1)	-	
1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of sharesissuable (Note 1)		
2. Open offer At price: State Issue and allotment (/ /) date: (dd/mm/yyyy))	
EGM approval date: (/ / / (dd/mm/yyyy))	
	N/A	N/A
Class of sharesissuable (Note 1)		
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ / / (dd/mm/yyyy))	
(dd/iiii/yyyy)	N/A	N/A
Class of sharesissuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	•)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,11111,1,1,1,1,1)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	sharo (Preference sharo (Other cla	es) N/A	- - -
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of s E):			N/A
(These figures should be the same as the relev Capital").)	ant figures under II above ("Movement	's in Issued S	hare

Remarks (if any):
Submitted by:
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Birodol, Coordially of other daily additionated officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.