

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/07/2015</u>		
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer	CGN Mining Co	ompany Limite	ed
Date Submitted	4 August 2015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>01164</u> D	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th 50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	the month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	tion :		
Stock code :	N/A	Descrip	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Stock code :		_ ^	No. of other		
_		_ ^	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,636,934,819	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,636,934,819	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	g issuer which may be		
approval date		M . 1 .	a a		thereto	as at close of the month		
(dd/mm/yyyy) and		Movement duri	ng the month		·	as at close of the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.N/A				-				
(/ /)								
shares								
(Note 1)								
(=)								
2.N/A								
· · · · · · · · · · · · · · · · · · ·								
(/ /)								
shares								
(Note 1)						-		
(11016 1)								
3.N/A								
3.14/11								
·								
shares								
(Note 1)			·					
(Note 1)		Та	stal A (Ordin	arriaharaa)	Nil			
		10	otal A. (Ordin					
			•	nce shares)	N/A N/A			
m . 10 1	به به د		,	Other class)	IN/A			
Total funds raised du		n from exercise o						
options (State current	zy)		N/A					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)					
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)	· <u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)	N/A	
			(Preferen	nce shares)	N/A	•
			(0	Other class)	N/A	•

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close pursuant close of the Converted during Amount at close of amount of preceding thereto month Class and description outstanding month the month the month 1. convertible bonds in the principal amount of HK\$600,000,000 which can be converted into 2,608,695,652 shares at an initial conversion price of HK\$0.23 per share HK\$ 0 0 HK\$300,000,000 HK\$300,000,000 1,304,347,826 Stock code (if listed) 1164 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23 EGM approval date (if applicable) (dd/mm/yyyy)) (08/06/2011)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A

N/A

EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

onth

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) At (/ /) State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At (/ /) State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				uii D	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price: currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

N/A

N/A

	For Main I	Board and GEM lister	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other: At State (Please specify) Price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other cla	es) N/A	- - -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) N	il
		(2) N	'A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.