

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/03/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Date Submitted	CGN Minii 2 April 201	ng Company Li	imited
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			ı
(1) Stock code: 01164 Descrip	otion:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A	Descrip	otion:		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month			
Increase/(decrease)			_	
Balance at close of the mon	th			
3. Other Classes of Shares				
Stock code : N/A	Descrip	otion:		
Stock code : N/A	Descrip	No. of other classes of shares	Par value (HK\$)	Authorised
		No. of other	Par value	Authorised share capital
Stock code : N/A Balance at close of preceding Increase/(decrease)		No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,332,586,993	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
approval date		Movement duri	ng the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and -		1,10 , 01110111 00111	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
2.N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	from exercise o	f			
options (State current			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Converted pursuant close of the amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. convertible bonds in the principal amount of HK\$600,000,000 which can be converted into 2,608,695,652 shares at an initial conversion HK\$ price of HK\$0.23 per share HK\$600,000,000 0 HK\$600,000,000 0 2,608,695,652 Stock code (if listed) 1164 Class of shares issuable (Note 1) Ordinary shares HK\$0.23 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (08/06/2011) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
Ordinary shares (<i>Note 1</i>)	-	
		-
2. N/A		
	-	
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(2.2.2.2.3.7)		-

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price: Currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Sorio dividond	At State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend	currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price: currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board and GEM listed issuers		
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	-	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
At G	Class of shares issuable(Note 1)	-	
10. Other: At State (Please specify) Price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other cl	ares) N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) N	il
		(2) N/	'A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.