

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28/02/2015		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer	CGN Mini	ng Company Li	imited
Date Submitted	3 March 20	015	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	ption:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding 1	month			
Balance at close of p Increase/(decrease)	receding 1	month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares			~ " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						-
(= . = . =)						
2.N/A						
2.14/11						
_ (/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(10016-1)		T_{c}	otal A. (Ordin	ory shores)	Nil	
		10		nce shares)	N/A	
			`	,		
			•	Other class)	N/A	
Total funds raised du		from exercise o				
options (State current	ey)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer which may be issued during the issued pursuant month thereto as at Converted Currency of pursuant close of the amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. convertible bonds in the principal amount of HK\$600,000,000 which can be converted into 2,608,695,652 shares at an initial conversion price of HK\$0.23 per share HK\$ HK\$600,000,000 0 HK\$600,000,000 0 2,608,695,652 Stock code (if listed) 1164 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23 EGM approval date (if applicable) (dd/mm/yyyy)) (08/06/2011)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
Ordinary shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
J. 1911	-	
(/ /)	1	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) At (/ /) State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At (/ /) State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price: currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

			1 Of Wialli Do	data and OLIVI fiste	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
				•	issued pursuant thereto as a
	Type of Issue				close of the month
		Class of shares issuabl (Note 1)	e		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuabl	e		
10.	Other: At price: State currency	(Note 1) - Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (F	(Ordinary shares Preference shares (Other class	N/A	
<u> </u>			`	´	
То	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	A to E):	(1) N	fil
				(2)	/A
To	otal increase / (decrease) in preference shares d	uring the month (i.e. Total o	of A to E):	N.	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Low	Main	Roard	and	CEM	1intad	icarran
FOr	wiain	Board	ana	(TEJVI	nstea	issiler

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.