

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/06/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	CGN Mining C	ompany Limite	ed
Date Submitted	3 July 2015		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 01164 Descrip	otion:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Descrip	otion:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A	A Descri	ption :		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	A Descri	ption:		
	A Descri	ption : No. of other classes of shares	Par value (HK\$)	
		No. of other	Par value	Authorised share capital
Stock code: N/A		No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	1,304,347,826	N/A	N/A	N/A
Balance at close of the month	4,636,934,819	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Snare Option	Schemes of the I	ssuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	g issuer which may be t issued pursuant theret		
approval date		Movement durin	og the month		thereto	as at close of the month		
(dd/mm/yyyy) and -		Wovement dam	ig the month		•			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.N/A								
(/ /)								
shares								
(Note 1)								
(Ivote 1)								
2.N/A								
2.1V/A								
(/ /)								
shares								
(Note 1)								
3.N/A								
(/ /)								
shares								
(<i>Note 1</i>)								
(11010-1)		To	tal A. (Ordin	ary shares)	Nil			
		10		nce shares)	N/A			
				Other class)	N/A			
m . 10 1 1 1 1	1			Juici Ciass)	1 N/ /1			
Total funds raised du		from exercise of						
options (State current	:y)		N/A					

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	- -					
(/ /)	<u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	-					
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	_					
	-					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	
		Total D.		ence shares)	N/A N/A	-
				Other class)	N/A	-
			,	· 		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. convertible bonds in the	<u> </u>		<u> </u>	<u> </u>		
principal amount of HK\$600,000,000 which can be converted into 2,608,695,652 shares at an initial conversion price of HK\$0.23 per share	E HK\$	HK\$600,000,000	HK\$300,000,000	HK\$300,000,000	1,304,347,826	1,304,347,826
Stock code (if listed)	1164					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary share	es				
Subscription price EGM approval date	HK\$0.23					
(if applicable)						
(dd/mm/yyyy))	(08/06/2011	l)				
2. N/A	<u>_</u>					
	<u> </u>					
-	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
-	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		04,347,826	_
				ence shares)	N/A	_
			()	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>		
	1	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
٥.	Scrip dividend	currency —	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main B	oard and GEM listed	1 issuers
		No. of new shares	No. of new
		of issuer issued	shares of
		during the month	issuer which
		pursuant thereto	may be
			issued
			pursuant thereto as at
			close of the
Type of Issue			month
Type of issue			
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
- Tooigamouton			
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	NT/A	NT/A
		N/A	N/A
	Class of shares issuable		
	(Note 1)		
10. Other: At State			
(Please specify) price: State currency	Issue and allotment (/ /)		
(court speciely)	date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGM approval date: (///) (dd/mm/yyyy)	N/A	N/A
	(dd/IIIII/yyyy)	1771	
	Total E. (Ordinary share	s) N/A	
	(Preference share	s) N/A	_
	(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,304,347,826		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: ZHENG XIAOWEI
Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.