

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015	
For the month ended (dd/mm/yyyy) :	31/01/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	4 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $01164$ Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> De	scription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which mayincluding EGMthe month pursuantissued pursuant the	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyy) and class of shares issuable       the month pursuant issued pursuant the as at close of the m thereto         1.N/A       Imm/yyy) and class of shares       Imm/yyy) and Granted       Imm/yyy         (/ / ) shares       Imm/yyy       Imm/yyy         (/ / / ) shares       Imm/yyy       Imm/yyy         (/ / ) shares       Imm/yyy       Imm/yyy         (Note 1)       Imm/yyy       Imm/yyy         3.N/A       Imm/yyy       Imm/yyy         (Note 1)       Imm/yyy       Imm/yyy         (Note 1)       Imm/yyy       Imm/yyy         (Note 1)       Imm/yyy       Imm/yyy         (Note 1)       Imm/yyy       Imm/yyy         (Other class)       Imm/yyy         (Other class)       Imm/yyy         Imm/yyy       Imm/yyy         Imm/yyy       Imm/yyy         Imm/yyy       Imm/yyy	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the m         1.N/A							issuer which may be
$\begin{array}{c claims} (\operatorname{dd'nm}/\operatorname{yyyy}) \operatorname{and} & & & & & \\ \hline (\operatorname{dd'nm}/\operatorname{yyyy}) \operatorname{and} & & & & \\ \hline \operatorname{sissuable} & & & & & \\ \hline \operatorname{sissuable} & & & & & \\ \hline \operatorname{sissuable} & & & & & \\ \hline \operatorname{shares} & & & & \\ \hline (\operatorname{Note} 1) & & & & \\ \hline \\ \hline \\ \hline \\ \hline \\ \hline \\ \hline \\ (\operatorname{Note} 1) & & & \\ \hline \\ \\ \hline \\ \hline \\ \\ (\operatorname{Note} 1) & & & \\ \hline \\ \\ \hline \\ \\ \hline \\ \\ (\operatorname{Note} 1) & & \\ \hline \\ \\ \hline \\ \\ \hline \\ \\ (\operatorname{Note} 1) & & \\ \hline \\ \\ (\operatorname{Note} 1) & & \\ \hline \\ \\ \\ \hline \\ \hline \\ \\ \hline \\ \hline \\ \\ \hline \\ \\ \hline \\ \\ \hline \\ \hline \\ \hline \\ \hline \\ \\ \hline \\ \hline \\ \\ \hline \\ \hline \\ \hline \\ \\ \hline \\ \hline \\ \hline \\ \hline \\ \hline \\ \hline \\ \\ \hline \\$							issued pursuant thereto
$\begin{array}{c} (dd/mm/yyy) and \\ class of shares \\ issuable & Granted & Exercised & Cancelled & Lapsed \\ \hline 1.N/A \\ \hline \\ $			Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.N/A				0		-	
$ \begin{array}{c}  1.N/A \\  \hline \\  $							
$ \frac{( / / )}{\text{shares}} = ($		Granted	Exercised	Cancelled	Lapsed		
(Note 1)         2.N/A	1.N/A						
(Note 1)         2.N/A							
(Note 1)         2.N/A							
(Note 1)         2.N/A							
(Note 1)         2.N/A	( / / )						
2.N/A	shares						
$\frac{\boxed{( / / )}_{\text{shares}}}{(Note 1)}$ $\frac{3.N/A}{\underbrace{( / / )}_{\text{shares}}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{constrained}}$ $\frac{( / / )}{(Note 1)}$	(Note 1)						
$\frac{\boxed{( / / )}_{\text{shares}}}{(Note 1)}$ $\frac{3.N/A}{\underbrace{( / / )}_{\text{shares}}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{shares}}$ $\frac{( / / )}_{\text{constrained}}$ $\frac{( / / )}{(Note 1)}$							
(Note 1)         3.N/A	2.N/A						
(Note 1)         3.N/A							
(Note 1)         3.N/A							
(Note 1)         3.N/A							
(Note 1)         3.N/A							
(Note 1)         3.N/A	sharas						
3.N/A							
	(NOTe 1)						
	2 11/4						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	<u>3.N/A</u>						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	( / / )						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	(Note 1)						
(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A			Тс	otal A. (Ordin	ary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised dur	ing the month	n from exercise o				
	· · · · · · · · · · · · · · · · · · ·	<i>J</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	· · · · · _ · _				
(if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ary shares)	N/A	
		(0	ther class)	N/A	

For Main Board an	d GEM	listed	issuers
-------------------	-------	--------	---------

Convertibles (i.e. Convertible	e into Shares of	the Issuer which are	to be Listed	)		
Class and description 1. convertible bonds in the	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
principal amount of HK\$600,000,000 which can be converted into 2,608,695,652 shares at an initial conversion price of HK\$0.23 per share	HK\$	HK\$600,000,000	0	HK\$600,000,000	0	2,608,695,652
Stock code (if listed)	1164					
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary share HK\$0.23	25				
EGM approval date (if applicable) (dd/mm/yyyy))	( 08 / 06 / 2011	1)				
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(//) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		al C. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A N/A	
			((			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full montion leading FCM and and data (dd/man/mana)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.     N/A		
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A N/A	

	<u>er Movements i</u> Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
		At	State	(Note 1) Issue and allotment	( / /	)		
1.	Rights issue	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable				
		At	State	(Note 1)	( / /	)		
2.	Open offer	price :	currency	_ Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	
							<u> </u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mil/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			For Ma	ain B	oard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At State price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

		For Main Be	For Main Board and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month		
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u> N/A		
10.	Other: At State (Please specify) price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>		
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: ZHENG XIAOWEI

Title: Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.