

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	2 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share O	ptions (u	inder	Share	Option	Schemes	of the	Issuer)	)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
(Note 1)						
2 NI/A						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
5.1 1/1						
( / / )						
shares						
(Note 1)						
4. N/A						
shares			·			
(Note 1)						

		For Main Board and C	GEM listed issuers
Total A	. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
Fotal funds raised during the month from exercise of			
options (State currency)	N/A		

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 2. N/A / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( ) 3. N/A / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A / ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) N/A Total B. (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers

Class and description outstanding preceding month month of the mo		
1. convertible bonds in the     principal amount of     HK\$600,000,000 which can be     converted into 2,608,695,652     shares at an initial conversion     price of HK\$0.23 per share     HK\$	0,000 0	2,608,695,652
Stock code (if listed) 1164		
Class of shares issuable (Note 1)Ordinary sharesSubscription priceHK\$0.23EGM approval date (if applicable)Image: Comparison of the state of		
(dd/mm/yyyy)) (08/06/2011) <u>2. N/A</u>		
Stock code (if listed)     Class of shares     issuable (Note 1)     Subargiting grides		
Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)   ( / / )     3. N/A		
Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price		
EGM approval date   (if applicable)   (dd/mm/yyyy) ( / / )   4. N/A		
Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N</u> (Preference shares) <u>N</u> (Other class) N	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	Ordinary shares ( <i>Note 1</i> )		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Oth	ner Movements i	n Issued S	Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : N/A	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
2.	Open offer	At price : N/A	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : N/A	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	N/A		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

				For Main Board and GEM liste			issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State N/A currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares	N/A	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : Currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
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					For Main B	Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
				Class of shares issuable ( <i>Note 1</i> )					
9.	Capital reorganisation	N/A		Issue and allotment date : (dd/mm/yyyy)	( / / )				
				EGM approval date: (dd/mm/yyyy)	(//)				
		_							
	Other: (Please specify)	At price : N/A	State	Class of shares issuable ( <i>Note 1</i> )					
10.				Issue and allotment date : (dd/mm/yyyy)	(//)				
				EGM approval date: (dd/mm/yyyy)	(//)				
				Total E. (O	Ordinary share	es) N/A			
		(Preference shares) N/A							
					(Other class	ss) <u>N/A</u>	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: ZHENG XIAOWEI

Title: Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.