

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	3 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordination	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,332,586,993	N/A	N/A	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Grantea	Enerensea	Cuncentea	Lupsed		
(Note 1)						
(INDIE 1)						
2.N/A						
(Note 1)						
(Ivoie I)						
3.N/A						
( / / ) shares						
(Note 1)						
(10000 1)						
4. N/A						
( / / )						
(Note 1)						
						I

		For Main Board and GEM listed issuers
	Total A. (Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exerci	ise of	
options (State currency)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. convertible bonds in the</u> principal amount of						
HK\$600,000,000 which can be						
converted into 2,608,695,652						
shares at an initial conversion price of HK\$0.23 per share	HK\$	HK\$600,000,000	0	HK\$600,000,000	0	2,608,695,652
price of mkg0.25 per share	ΠKφ	ПК\$000,000,000	0	111, \$000,000,000	0	2,008,095,052
Stock code (if listed)	1164					
Class of shares issuable ( <i>Note 1</i> )	Ordinary share					
Subscription price	HK\$0.23					
EGM approval date						
(if applicable)	(00) (00) (2011					
(dd/mm/yyyy)) 2. N/A	(08/06/2011	)				
2. IN/A	_					
	_					
	—					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
<u> </u>	_					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
	/	Tota		nary shares) <u>Nil</u>		_
				ence shares) $N/A$		-
			()	Other class) N/A		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Type of Issue         I. Rights issue       At price: State currency       Class of shares issuable (/// / ) date: (d/mm/yyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (/ / )         2. Open offer       At price: State network         N/A       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (/ / )       (/ / )         2. Open offer       At price: State network         N/A       Issue and allotment date: (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )         2. Open offer       At price: State network         N/A       Issue and allotment (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )         3. Placing       At price: State network         N/A       Issue and allotment (/ / )         EGM approval date: (/ / )       EGM approval date: (/ )         (d/mm/yyyy)       EGM approval date: (/ / )         EGM approval date: (/ / )       Issue and allotment (/ / )         (d/mm/yyyy)       EGM approval date: (/ / )	lo. of new shares of suer which may be issued pursuant lereto as at lose of the month	i t	ssued month	lo. of new s of issuer iss luring the m pursuant the	d						tal	Share Capita	in Issued S	er Movements	
1. Rights issue       At price: State currency       Issue and allotment date: (d//mn/yyyy) $(///)$ 1. Rights issue       At N/A       Issue and allotment date: (d//mn/yyyy) $(///)$ 2. Open offer       At price: State currency       Class of shares issuable (///)	monui													Type of Issue	
1. Rights issue       price : State N/A       Sate and allotment currency       Issue and allotment date : (dd/mn/yyyy) $(7 / 7 - 7)^{-1}$ 2. Open offer       At price : State N/A       State currency       Class of shares issuable (Note 1)									suable						
2. Open offer       At price : State N/A       Class of shares issuable (Note 1)					I	)	/	( /					price :	Rights issue	1.
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue       At price : State currency       Class of shares issuable (///)					1	)	/	( /	e:	EGM approval (dd/mm/yyyy)					
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (///)		_													
2. Open offer $\begin{array}{c} At \\ price : \\ N/A \end{array}$ $\begin{array}{c} State \\ currency \end{array}$ $\begin{array}{c} Issue and allotment \\ date : (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} dd/mm/yyyy \end{array} \right) \end{array}$ $\begin{array}{c} Class of shares issuable \\ (Note 1) \end{array}$ $\begin{array}{c} Issue and allotment \\ (Note 1) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} / / \\ \end{array} \right) \\ EGM approval date: \\ (dd/mm/yyyy) \\ EGM approval date: \\ (dd/mm/yyyy) \\ \end{array}$ $\left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \left( \begin{array}{c} / / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \left( \begin{array}{c} / \\ \end{array} \right) \\ \\ \left( \begin{array}$									suable						
EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price:       State currency         N/A       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       N/A       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )					I	)	/	( /		Issue and allotn			price :	Open offer	2.
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Bonus issue       N/A       Class of shares issuable (///) $(///)$ 4. Bonus issue       N/A       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$					I	)	/	( /	e:				1011		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Bonus issue       N/A       Class of shares issuable (///) $(///)$ 4. Bonus issue       N/A       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ $(///)$ $(//)$ $(//)$ 4. Bonus issue       N/A       Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$		_													
3. Placing       price : State currency       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)         4. Bonus issue       N/A         Issue and allotment date: (d/mm/yyyy)       Issue and allotment (//)         Issue and allotment date: (d/mm/yyyy)       EGM approval date: (//)         EGM approval date: (//)       EGM approval date: (//)         EGM approval date: (//)       EGM approval date: (//)									suable						
Class of shares issuable					I	)	/	( /	t 7)	Issue and allotn date : (dd/mm/y			price :	Placing	3.
4. Bonus issue       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )					I	)	/	( /	e:						
4. Bonus issue       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )		_													
4. Bonus issue N/A date : (dd/mm/yyyy) EGM approval date: (//)									suable						
Elon approvar autor					I	)	/	( /					N/A	Bonus issue	4.
					1	)	/	( /	e:	EGM approval (dd/mm/yyyy)					
		_													

	Type of Issue			For Ma	ain B	oard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State N/A currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed i	For Main Board and GEM listed issuers		
	Type of Issue		pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable(Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
		A.t.	Class of shares issuable ( <i>Note 1</i> )			
10.	Other: (Please specify)	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E.       (Ordinary shares) N/A         (Preference shares) N/A         (Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: KONG CHUN HIN JASON

Title: Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.