

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	1 November 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Shart option	Senemes of the	1000001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granicu	Exclused	Calicencu	Lapsed		
1.1N/A						
( / / )						
shares						
(Note 1)						
(						
2.N/A						
2.1N/A						
( / / )						
shares						
(Note 1)						
(						
3.N/A						
5.11/11						
( / / )						
shares						
(Note 1)						
4. N/A						
<del></del>						
( / / )						
shares						
(Note 1)		·				
						ļ

			For Main Board and GEM listed issuers	
	Total A. (Ordinary	shares)	N/A	
	(Preference	shares)	N/A	
	(Other	class)	N/A	
Total funds raised during the month from exerci-	se of			
options (State currency)	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

1. convertible bonds in the principal amount of HKS600,000,000 which can be converted into 2.608,65,552         shares at an initial conversion price of HKS0.23 per share       HK\$ HKS600,000,000 0 HKS600,000,00 0 2,608,6         Stock code (if listed)       1164         Class of shares       0rdinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HKS023         EGM approval date       (if applicable)         (dd/mm/yyyy)       (08 / 06 / 2011)         2. N/A	95,652
HK\$\$600.000.000 which can be converted into 2.608,695.652         shares at an infinited conversion price of HK\$0.23 per share       HK\$         Stock code (if listed)       1164         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.23         EGM approval date       (if applicable)         (id/mm/yyyy))       (08 / 06 / 2011)         2.       N/A	95,652
shares at an initial conversion price of HK\$0.23 per share       HK\$       HK\$600,000,000       0       2,608,6         Stock code (if listed)       1164	95,652
price of HK\$0.23 per share       HK\$       HK\$600,000,000       0       2,608,6         Stock code (if listed)       1164	95,652
Stock code (if listed)       1164         Class of shares       issuable (Note 1)         Subscription price       HK\$0.23         EGM approval date       (if applicable)         (id/mm/yyyy))       (08 / 06 / 2011)         2.       N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         3.         N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (// / )         3.         N/A	
Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         EGM approval date       (if applicable)         (dd/mm/yyyy))       (08 / 06 / 2011)         2. N/A	
issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.23         EGM approval date (if applicable) (dd/mm/yyyy)       (08 / 06 / 2011)         2.       N/A	
Subscription price       HK\$0.23         EGM approval date       (if applicable)         (dd/mm/yyyy))       (08 / 06 / 2011)         2. N/A	
(if applicable) (dd/mm/yyyy))       (08 / 06 / 2011)         2. N/A	
(dd/mm/yyyy))       (08 / 06 / 2011)         2. N/A	
2. N/A	
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (if applicable)         (if applicable)         (dd/mm/yyyy)	
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	
(if applicable)   (dd/mm/yyyy)   3. N/A     3. N/A     3. N/A     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	
(dd/mm/yyyy)       ( / / )         3. N/A	
3. N/A	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
(if applicable) (dd/mm/yyyy) ( / / )	
(dd/mm/yyyy) ( / / )	
<u>4.</u> N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / )	
Total C. (Ordinary shares) N/A (Preference shares) N/A	
(Other class) N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
( / / )	1	
Ordinary shares (Note 1)		
2. <u>N/A</u>	4	
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue       At       Class of shares issuable (Note 1)         1. Rights issue       At       State       Issue and allotment (1 / / -)         1. Rights issue       At       State       Issue and allotment (date : (dd/mm/yyyy))         EGM approval date:       (1 / -)         (More 1)       Class of shares issuable (More 1)         2. Open offer       At       State         price :       State       Issue and allotment (1 / / -)         At       Class of shares issuable (Note 1)       Issue and allotment (1 / / -)         2. Open offer       At       State       Issue and allotment (1 / / -)         M/A       Class of shares issuable (More 1)       Issue and allotment (1 / / -)         3. Placing       At       State       Issue and allotment (1 / / -)         M/A       Price :       State       Issue and allotment (1 / / -)         M/A       Price :       State       Issue and allotment (1 / / -)         M/A       Price :       Class of shares issuable (1 / / - )       EGM approval date: (1 / / -)         BCM approval date:       (1 / - )       EGM approval date: (1 / - )       EGM approval date: (1 / - )	 month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue       At price : Currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (///) $(///)$ 3. Placing       At price : State N/A : currency       Issue and allotment (///) $(///)$ 3. Placing       At price : State N/A : currency       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$ Base of shares issuable (///)       Issue and allotment (///) $(///)$	 
1. Rights issue       price : $State currency$ Issue and allotment date $(7/7)^{1/2}$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(1/7)^{1/2}$ EGM approval date: $(1/7)^{1/2}$ (dd/mm/yyyy)          Class of shares issuable (Note 1)          Issue and allotment date : $(d/mm/yyyy)$ State          N/A          State          Class of shares issuable (1/7)          Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(1/7)^{1/2}$ Glass of shares issuable (1/7)          Issue and allotment date : $(1/7)^{1/2}$ Glass of shares issuable (1/7)          Glass of shares issuable (1/7)          Issue and allotment date : $(1/7)^{1/2}$ EGM approval date: $(1/7)^{1/2}$ EGM approval date: $(1/7)^{1/2}$ <th> </th>	 
2. Open offer $At \\ price : \\ N/A \\ Class of shares issuable$	 
2. Open offer $At price : State currency - Issue and allotment (//)Begin approval date: (d/mm/yyyy)EGM approval date: (//) (d/mm/yyyy)3. Placing At price : State currency - Class of shares issuable - (Note 1)Begin approval date: (//) Begin approval date: (//)$	 
2. Open offer $At price: State currency - (Note 1)$ 2. Open offer $N/A$ : State currency $At : (dd/mm/yyyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing $At price: State currency - (Note 1)$ 3. Placing $At price: State currency - (Note 1)$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$ EGM approval date: $(/ / )$	 
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable ( / / )         N/A       State currency       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         Back reprice: State price : N/A       State currency         EGM approval date: ( / / )       EGM approval date: ( / / )	
EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing $At price: State currency - Class of shares issuable - (Note 1)Issue and allotment (//)date: (dd/mm/yyyy)EGM approval date: (//)$	
3. Placing       At price : N/A       State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )	
3. Placing       At price : N/A       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )	 
3. Placing price : State Issue and allotment ( / / / ) N/A EGM approval date: ( / / )	 
Class of shares issuable (Note 1)	 
4. Bonus issue N/A Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue			For M	ain B	Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		A.	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State N/A currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State N/A currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
		At	Class of shares issuable (Note 1)			
10.	Other: (Please specify)	Price : State N/A currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (C (Pre	Ordinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: KONG CHUN HIN JASON

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.