

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	3 December 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Shart option	Senemes of the	1000001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granicu	Exclused	Calicencu	Lapsed		
1.1N/A						
(/ /)						
shares						
(Note 1)						
(
2.N/A						
2.1N/A						
(/ /)						
shares						
(Note 1)						
(
3.N/A						
5.11/11						
(/ /)						
shares						
(Note 1)						
4. N/A						
						
(/ /)						
shares						
(Note 1)		·				
						ļ

			For Main Board and GEM listed issuers	
	Total A. (Ordinary	shares)	N/A	
	(Preference	shares)	N/A	
	(Other	class)	N/A	
Total funds raised during the month from exerci-	se of			
options (State currency)	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

1. convertible bonds in the principal amount of HKS600,000,000 which can be converted into 2.608,65,552 shares at an initial conversion price of HKS0.23 per share HK\$ HKS600,000,000 0 HKS600,000,00 0 2,608,6 Stock code (if listed) 1164 Class of shares 0rdinary shares issuable (Note 1) Ordinary shares Subscription price HKS023 EGM approval date (if applicable) (dd/mm/yyyy) (08 / 06 / 2011) 2. N/A	95,652
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price of HK\$0.23 per share HK\$ HK\$600,000,000 0 2,608,6 Stock code (if listed) 1164	95,652
Stock code (if listed) 1164 Class of shares issuable (Note 1) Subscription price HK\$0.23 EGM approval date (if applicable) (id/mm/yyyy)) (08 / 06 / 2011) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (
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2. N/A	
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3. N/A	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
(if applicable) (dd/mm/yyyy) (/ /)	
(dd/mm/yyyy) (/ /)	
<u>4.</u> N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) N/A (Preference shares) N/A	
(Other class) N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
(/ /)	1	
Ordinary shares (Note 1)		
2. <u>N/A</u>	4	
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue At Class of shares issuable (Note 1) 1. Rights issue At State Issue and allotment (1 / / -) 1. Rights issue At State Issue and allotment (date : (dd/mm/yyyy)) EGM approval date: (1 / -) (More 1) Class of shares issuable (More 1) 2. Open offer At State price : State Issue and allotment (1 / / -) At Class of shares issuable (Note 1) Issue and allotment (1 / / -) 2. Open offer At State Issue and allotment (1 / / -) M/A Class of shares issuable (More 1) Issue and allotment (1 / / -) 3. Placing At State Issue and allotment (1 / / -) M/A Price : State Issue and allotment (1 / / -) M/A Price : State Issue and allotment (1 / / -) M/A Price : Class of shares issuable (1 / / -) EGM approval date: (1 / / -) BCM approval date: (1 / -) EGM approval date: (1 / -) EGM approval date: (1 / -)	 month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 1. Rights issue At price : Currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State N/A : currency Issue and allotment (///) $(///)$ 3. Placing At price : State N/A : currency Issue and allotment (///) $(///)$ Base and allotment N/A : Class of shares issuable (Note 1) $(///)$ $(///)$ Base and allotment N/A : Class of shares issuable (///) $(///)$ $(///)$ Base and allotment N/A : Class of shares issuable (///) $(///)$ $(///)$ Base and allotment N/A : Class of shares issuable (///) $(///)$ $(///)$ Base and allotment N/A : Class of shares issuable (///) $(///)$ $(///)$ Base and allotment N/A : Class of shares issuable (///) $(///)$ $(///)$	
1. Rights issue price : $State currency$ Issue and allotment date $(7/7)^{1/2}$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(1/7)^{1/2}$ EGM approval date: $(1/7)^{1/2}$ (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : $(d/mm/yyyy)$ State N/A State Class of shares issuable (1/7) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(1/7)$ (dd/mm/yyyy) State	
2. Open offer $At \\ price : \\ N/A \\ Class of shares issuable$	
2. Open offer $At price : State currency - Issue and allotment (//)Begin approval date: (d/mm/yyyy)EGM approval date: (//) (d/mm/yyyy)3. Placing At price : State currency - Class of shares issuable - (Note 1)Begin approval date: (//) Begin approval date: (//)$	
2. Open offer $At price: State currency - (Note 1)$ 2. Open offer N/A : State currency $At : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing $At price: State currency - (Note 1)$ 3. Placing $At price: State currency - (Note 1)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$	
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EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing $At price: State currency - Class of shares issuable - (Note 1)Issue and allotment (//)date: (dd/mm/yyyy)EGM approval date: (//)$	
3. Placing At price : N/A State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	
3. Placing At price : N/A State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	
3. Placing price : State Issue and allotment (/ / /) N/A EGM approval date: (/ /)	
Class of shares issuable (Note 1)	
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue			For M	ain B	Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		A.	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State N/A currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State N/A currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed	For Main Board and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable(Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
		A.t.	Class of shares issuable(<i>Note 1</i>)			
10.	Other: (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: KONG CHUN HIN JASON

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.