

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CGN Mining Company Limited
Date Submitted	3 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01164</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,332,586,993	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	3,332,586,993	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share O	ptions (u	inder	Share	Option	Schemes	of the	Issuer))
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
(Note 1)						
2 NI/A						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
5.1 1/1						
(/ /)						
shares						
(Note 1)						
4. N/A						
shares			·			
(Note 1)						

GEM listed issuers	For Main Board and Gl		
_	N/A	(Ordinary shares)	Total A.
	N/A	Preference shares)	
	N/A	(Other class)	
			otal funds raised during the month from exercise of
		N/A	ptions (State currency)
		× ,	6

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 2. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 3. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers

Clas	s and description	Currency of amount outstanding	Amo	ount at close of ceding month	Converted		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
pri	convertible bonds in the ncipal amount of \$600,000,000 which can be							
<u>cor</u> sha	verted into 2,608,695,652 res at an initial conversion							
<u>pri</u>	ce of HK\$0.23 per share	HK\$	HKS	\$600,000,000	0	HK\$600,000,000	0	2,608,695,652
	Stock code (if listed)	1164						
	Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary share HK\$0.23	s	-				
2	EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(08 / 06 / 2011)	-				
		-						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
<u>3.</u>	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)		-				
		_						
	Stock code (if listed) Class of shares			_				
	issuable (Note 1) Subscription price			-				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		_				
<u>4.</u>	N/A	-						
	Staals and a (if listed)							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-				
	Subscription price EGM approval date (if applicable)			-				
	(dd/mm/yyyy)	(/ /)		Tota		nary shares) <u>N/A</u> ence shares) N/A		
						Other class) $\frac{N/A}{N/A}$		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A		
Ordinary shares (<i>Note</i> 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements i	n Issued S	Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : N/A	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
2.	Open offer	At price : N/A	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : N/A	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	N/A		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

				For Ma	in B	oard and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State N/A currency ————————————————————————————————————	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>)		
0.	shares	N/A	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		At	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main E	Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
				Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation	N/A		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)				
	Other: (Please specify)	At price : N/A	State	Class of shares issuable (<i>Note 1</i>)					
10.				Issue and allotment date : (dd/mm/yyyy)	(//)				
				EGM approval date: (dd/mm/yyyy)	(//)				
				Total E. (O	Ordinary share	-8)			
		(Preference shares) N/A							
					(Other class	ss) <u>N/A</u>	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: KONG CHUN HIN JASON

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.