

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/09/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CGN Mining Company Limited |
|----------------|----------------------------|
| Date Submitted | 3 October 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|---------------------|---------------------------------------|
| (1) Stock code : <u>01164</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 50,000,000,000 | 0.01 | 500,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Des | cription : | | |
|-------------------------------------|--------------------------|---------------------|---------------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,332,586,993 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 3,332,586,993 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share O | ptions (u | inder | Share | Option | Schemes | of the | Issuer) |) |
|---------|-----------|-------|-------|--------|---------|--------|---------|---|
|---------|-----------|-------|-------|--------|---------|--------|---------|---|

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|----------------------|---------|---------------|--------------|--------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | - | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| 5.1 1/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | · | | | |
| (Note 1) | | | | | | |

| GEM listed issuers | For Main Board and Gl | | |
|--------------------|-----------------------|--------------------|---|
| _ | N/A | (Ordinary shares) | Total A. |
| | N/A | Preference shares) | |
| | N/A | (Other class) | |
| | | | otal funds raised during the month from exercise of |
| | | N/A | ptions (State currency) |
| | | × , | 6 |

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 2. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 3. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers

| Clas | s and description | Currency of amount outstanding | Amo | ount at close of ceding month | Converted | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|---|--------------------------------------|-----|-------------------------------|-----------|---|---|---|
| pri | convertible bonds in the ncipal amount of \$600,000,000 which can be | | | | | | | |
| <u>cor</u> sha | verted into 2,608,695,652 res at an initial conversion | | | | | | | |
| <u>pri</u> | ce of HK\$0.23 per share | HK\$ | HKS | \$600,000,000 | 0 | HK\$600,000,000 | 0 | 2,608,695,652 |
| | Stock code (if listed) | 1164 | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) Subscription price | Ordinary share HK\$0.23 | s | - | | | | |
| 2 | EGM approval date (if applicable) (dd/mm/yyyy)) N/A | (08 / 06 / 2011 |) | - | | | | |
| | | - | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| <u>3.</u> | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ /) | | - | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) Class of shares | | | _ | | | | |
| | issuable (Note 1) Subscription price | | | - | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | _ | | | | |
| <u>4.</u> | N/A | - | | | | | | |
| | Staals and a (if listed) | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | | |
| | Subscription price EGM approval date (if applicable) | | | - | | | | |
| | (dd/mm/yyyy) | (/ /) | | Tota | | nary shares) <u>N/A</u> ence shares) N/A | | |
| | | | | | | Other class) $\frac{N/A}{N/A}$ | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | litereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| Ordinary shares (<i>Note</i> 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | ner Movements i | n Issued S | Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|-----------------|----------------------|---------------|---|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : N/A | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : N/A | State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : N/A | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | N/A | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| L | | | | | | | | |

| | | | | For Ma | in B | oard and GEM listed | issuers |
|----|----------------------|--|---|------------|------|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| 5. | Scrip dividend | At price : State N/A currency ———————————————————————————————————— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 6. | Repurchase of | | Class of shares repurchased (<i>Note 1</i>) | <u>N/A</u> |) | | |
| 0. | shares | N/A | Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | Class of shares | | | | |
| | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | At | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | For Main E | Board and GEM listed issuers | | | |
|-----|----------------------------|-------------------------|-------|--|----------------|---|---|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 9. | Capital reorganisation | N/A | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | | | | | |
| | Other: (Please specify) | At price : N/A | State | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 10. | | | | Issue and allotment date : (dd/mm/yyyy) | (//) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | | | |
| | | | | Total E. (O | Ordinary share | -8) | | | |
| | | (Preference shares) N/A | | | | | | | |
| | | | | | (Other class | ss) <u>N/A</u> | - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | Nil Nil | | | | |
|--|------------|------------|--|--|--|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

Submitted by: KONG CHUN HIN JASON

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.