

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	31/7/2011			
To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer  Date Submitted	Vital Group Holdings Limited  2 August 2011			
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares				
(1) Stock code : <u>01164</u> Descrip	otion:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	50,000,000,000	0.01	500,000,000.00	
(2) Stock code : N/A Description :				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
3. Other Classes of Shares  Stock code: N/A Desc  Balance at close of preceding month	No. of other		_
Stock code: N/A Desc	No. of other		capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,630,586,993	N/A	N/A	N/A	
Increase/ (decrease) during the month	32,000,000	N/A	N/A	N/A	
Balance at close of the month	1,662,586,993	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement dum	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 330,000	Nil	Nil	Nil	Nil	Nil	100,000
options						
at HK\$0.39						
(23/07/2003)						
Ordinary shares						
(Note 1)						
2. 13,760,000	Nil	Nil	Nil	Nil	Nil	760,000
options						
at HK\$0.51						
( 23 /07 /2003 )						
Ordinary shares						
(Note 1)						
3. 32,800,000	Nil	15,000,000	Nil	Nil	15,000,000	0
options						
at HK\$0.23						
(23/07/2003)						
Ordinary shares						
(Note 1)						
4. 67,500,000	Nil	17,000,000	Nil	Nil	17,000,000	0
options	1111	17,000,000	1411	1111	17,000,000	O O
at HK\$0.28						
(23/07/2003)						
Ordinary shares						
(Note 1)						

For Main Board and GEM listed issuers

Total A. (Ordinary shares)
(Preference shares)
(Other class)

32,000,000
N/A
N/A

Total funds raised during the month from exercise of options (State currency)

HK\$8,210,000

Warrants to Issue Shares of the Is	suer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>					
	-					
	<del></del> -			-		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	-					
( / / )	·					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
3. N/A	( / /					
	_					
	. <u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	-					
	-					
( / / )	- <u></u> -					
0. 1. 1. ((01) . 1)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		<u>-</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)		
			(Prefere	ence shares)		-
			()	Other class)		-
			`	· <del></del>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. As per announcement dated 31 March 2011 (the "Announcement"),		1,670,000,000
the Company entered into the Subscription Agreement (as defined		Subscription Shares
in the Announcement) pursuant to which the Company has agreed		and a maximum of
to (i) allot and issue to China Uranium Development Company		2,608,695,652
Limited the Subscription Shares (as defined in the Announcement)		Conversion Shares
at a price of HK\$0.23 per Subscription Share and (ii) subscribe for		at an initial
HK\$600,000,000 Convertible Bonds (as defined in the		Conversion Price of
Announcement) which can be converted into the Conversion		
		HK\$0.23 per
Shares (as defined in the Announcement) at an initial Conversion		Conversion Share
Price (as defined in the Announcement)of HK\$0.23 per Conversion		
Share.		
	-	
The ECM Jets ( 09 /06 /2011 )		
The EGM date ( 08 /06 /2011 )	4	
Ordinary shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
3.		
3	†	
	-	
	1	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(Other class)		
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date:

(dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) 32,000,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Cheung Hin Kiu
Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.